



**RAK Petroleum plc (the Company)**  
**Registered number: 08572925**

**REGISTERED OFFICE**  
Highdown House  
Yeoman Way  
Worthing West Sussex  
BN99 3HH  
United Kingdom

**Voting Results from 21 September 2022 General Meeting**

Held at  
100 New Bridge Street,  
London EC4V 6JA, United  
Kingdom

The following sets forth the votes cast for each resolution at the Company's 21 September 2022 General Meeting in London, United Kingdom. Out of 546,526,036 votes eligible to be cast on each resolution, a total of **403,250,705 votes** were present or represented by proxy at the meeting, as follows:

Class A Shares:	77,983,709
Restricted Class A Shares	95,102,332
Class B Shares (two votes per share):	115,082,332

Item	Resolutions	FOR	AGAINST	ABSTAIN
1.	<p>THAT, subject to and conditional upon (a) Resolutions 2, 3, 4, 5, 6, 7, 8 and 9 set out in this Notice of General Meeting being passed, (b) the conditions of the transaction agreement (governing the transfer of Mondoil Enterprises LLC., by the Company to DNO ASA (<b>DNO</b>), the <b>Transaction Agreement</b>) are satisfied or waived (if permissible) by the appropriate party, and (c) the confirmation of the courts of England and Wales, 94.71 per cent. of each of (i) the class A shares of £0.01 each in the capital of the Company (the <b>Class A Shares</b>), (ii) the restricted class A shares of £0.01 each in the capital of the Company (the <b>Restricted Class A Shares</b>), and (iii) the class B shares of £0.0000001 each in the capital of the Company (the <b>Class B Shares</b>), held by each holder of Class A Shares, Restricted Class A Shares and Class B Shares of the Company be cancelled and extinguished, with the transfer of 1.75 ordinary shares of DNO each with a nominal value of NOK 0.25 (each a <b>DNO Share</b>) and a cash payment equivalent to USD 0.068 paid to each holder of a Class A Share and Restricted Class A Share for each Share cancelled and each holder of Class B Shares would be entitled to a cash payment equivalent to a return of the nominal value of £0.0000001 for each Class B Share cancelled (the <b>Repayment of Capital</b>).</p> <p>Fractional entitlements of each holder of Class A Shares and Restricted Class A Shares (once aggregated across Class A Shares and Restricted Class A Shares) to shares of DNO will be rounded down to the nearest whole number of DNO shares per each holder of Class A Shares and Restricted Class A Shares. Fractional entitlements to DNO Shares will not be allotted or issued to such holder of Class A Shares or Restricted Class A Shares but will be disregarded.</p> <p>Each of Bijan Mossavar-Rahmani, Kevin J. Toner and Shelley M. Watson, or such person as such person appoints, be and are hereby authorised to act on behalf of the Company in connection with the Repayment of Capital, including application to any appropriate courts for approval thereof, and including, but not limited to, to complete, sign and deliver any document and to cause such Repayment of Capital to be effected and to do or procure to be done all such acts or things as they may consider necessary or desirable in connection therewith and to act to effectuate any reasonable conditions imposed by any court.</p>	<p>Total: 403,250,705</p> <p>Class A: 77,983,709</p> <p>Restricted Class A: 95,102,332</p> <p>Class B: 230,164,664</p>	<p>Total: 0</p> <p>Class A: 0</p> <p>Restricted Class A: 0</p> <p>Class B: 0</p>	
2.	<p>THAT, subject to and conditional upon (a) Resolutions 1, 3, 4, 5, 6, 7, 8 and 9 set out in this Notice of General Meeting being passed, and (b) the Repayment of Capital becoming effective, the Company shall apply to Oslo Børs for the delisting of and cancellation of admission of Class A Shares to trading on the Oslo Børs in accordance with section 2.11.2 (3) of Oslo Rulebook II – Issuer Rules (the <b>Delisting</b>) and that each of Bijan Mossavar-Rahmani, Kevin J. Toner and Shelley M. Watson, or such person as such person appoints, be and are hereby authorised to act on behalf of the Company in connection with the Delisting application, including, but not limited to, to complete and sign the application, as well as to deliver any other document and to cause such Delisting to be effected and to do or procure to be done all such acts or things as they may consider necessary or desirable in connection therewith.</p>	<p>Total: 403,247,739</p> <p>Class A: 77,980,743</p> <p>Restricted Class A: 95,102,332</p> <p>Class B: 230,164,664</p>	<p>Total: 2,966</p> <p>Class A: 2,966</p> <p>Restricted Class A: 0</p> <p>Class B: 0</p>	
3.	<p>THAT, subject to and conditional upon (a) Resolutions 1, 2, 4, 5, 6, 7, 8 and 9 set out in this Notice of General Meeting being passed, and (b) the Delisting becoming effective:</p> <p>(a) the Company be re-registered as a private limited company in accordance with the provisions of section 97 Companies Act 2006 by the name of "RAK Petroleum Limited" (the <b>Re-Registration</b>); and</p> <p>(b) each of Bijan Mossavar-Rahmani, Kevin J. Toner and Shelley M. Watson, or such person as such person appoints, be and are hereby authorised to act on behalf of the Company in connection with the Re-Registration, including, but not limited to, to complete, sign and deliver any document and to cause such Re-Registration to be effected and to do or procure to be done all such acts or things as they may consider necessary or desirable in connection therewith.</p>	<p>Total: 403,250,705</p> <p>Class A: 77,983,709</p> <p>Restricted Class A: 95,102,332</p> <p>Class B: 230,164,664</p>	<p>Total: 0</p> <p>Class A: 0</p> <p>Restricted Class A: 0</p> <p>Class B: 0</p>	
4.	<p>THAT, subject to and conditional upon (a) Resolutions 1, 2, 3, 5, 6, 7, 8 and 9 set out in this Notice of General Meeting being passed, and (b) the Delisting becoming effective, the amended and restated Articles of Association enclosed in the Appendix and for the purposes of</p>	<p>Total: 403,250,705</p> <p>Class A:</p>	<p>Total: 0</p> <p>Class A: 0</p>	

	identification initialled by the Chair of the meeting be and are approved and adopted as the articles of association of the Company in substitution for and to the exclusion of all existing articles of the Company with effect from Re-Registration.	77,983,709 Restricted Class A: 95,102,332 Class B: 230,164,664	Restricted Class A: 0 Class B: 0	
5.	THAT, subject to and conditional upon (a) Resolutions 1, 2, 3, 4, 6, 7, 8 and 9 set out in this Notice of General Meeting being passed, (b) the Repayment of Capital having become effective, and (c) two business days after the consideration due under the Repayment of Capital has been satisfied in full, the Company be and is hereby wound-up voluntarily pursuant to Sections 86 and 91 of the Insolvency Act 1986 (the <b>Members' Voluntary Liquidation</b> )	Total: 403,250,705 Class A: 77,983,709 Restricted Class A: 95,102,332 Class B: 230,164,664	Total: 0 Class A: 0 Restricted Class A: 0 Class B: 0	
6.	THAT, subject to and conditional upon (a) Resolutions 1, 2, 3, 4, 5, 7, 8 and 9 set out in this Notice of General Meeting being passed, and (b) the commencement of the Members' Voluntary Liquidation pursuant to Resolution 5 set out in this Notice of General Meeting, the Liquidators (as defined below) be and are hereby authorised to distribute, amongst the shareholders, in specie all or any part of the assets of the Company.	Total: 403,250,705 Class A: 77,983,709 Restricted Class A: 95,102,332 Class B: 230,164,664	Total: 0 Class A: 0 Restricted Class A: 0 Class B: 0	
7.	THAT, subject to and conditional upon (a) Resolutions 1, 2, 3, 4, 5, 6, 8 and 9 set out in this Notice of General Meeting being passed, and (b) the commencement of the Members' Voluntary Liquidation pursuant to Resolution 5 set out in this Notice of General Meeting, David Paul Hudson and Philip Reynolds of FRP Advisory Trading Limited of 110 Cannon Street, London, EC4N 6EU (the <b>Liquidators</b> ), having consented to act, be and are hereby appointed as Liquidators for the purposes of such winding-up and be and are hereby authorised to exercise any power conferred upon the Liquidators by law or by this resolution (including the power to realise and distribute the assets of the Company).	Total: 403,250,705 Class A: 77,983,709 Restricted Class A: 95,102,332 Class B: 230,164,664	Total: 0 Class A: 0 Restricted Class A: 0 Class B: 0	
8.	THAT, subject to and conditional upon (a) Resolutions 1, 2, 3, 4, 5, 6, 7 and 9 set out in this Notice of General Meeting being passed, and (b) the commencement of the Members' Voluntary Liquidation pursuant to Resolution 5 set out in this Notice of General Meeting, the remuneration of the Liquidators be determined by reference to the engagement letter entered into between the Liquidators and the Company and based on time properly applied by the Liquidators and the Liquidators' staff in attending to matters during the winding up of the Company and the Liquidators be and are hereby authorised to draw such remuneration monthly or at such longer intervals as the Liquidators may determine and to pay any expenses properly incurred by the Liquidators.	Total: 403,250,705 Class A: 77,983,709 Restricted Class A: 95,102,332 Class B: 230,164,664	Total: 0 Class A: 0 Restricted Class A: 0 Class B: 0	
9.	THAT, subject to and conditional upon Resolutions 1, 2, 3, 4, 5, 6, 7 and 8 set out in this Notice of General Meeting being passed:  (a) and, the commencement of the Members' Voluntary Liquidation pursuant to Resolution 5 set out in this Notice of General Meeting:  (i) anything required or authorised to be done by the Liquidators be and are hereby authorised to be done by both or either of	Total: 403,250,705 Class A: 77,983,709 Restricted Class A: 95,102,332	Total: 0 Class A: 0 Restricted Class A: 0	

	<p>them; and</p> <p>(ii) the books and records of the Company are held by the Company's secretary to the order of the Liquidators or whoever else holds them and</p> <p>(b) the Company, as sole shareholder of its direct subsidiaries (being RAK Petroleum Public Company Limited and RAK Petroleum Holdings B.V. (each a "<b>Subsidiary</b>"), be and is hereby authorized and empowered to take all steps necessary to transfer ownership of each Subsidiary and/or to wind up and liquidate each Subsidiary, including providing for the deregistration and cancellation of any license held by such Subsidiary, and each of Bijan Mossavar-Rahmani, Kevin J. Toner, Mona Abu Houli, and Shelley M. Watson (or such person as such person appoints), be and are hereby authorised to act on behalf of the Company and/or each Subsidiary in connection therewith, including, but not limited to, to complete, sign and deliver any document or form and to cause such ownership transfer, deregistration, or license cancellation to be effected and to do or procure to be done all such acts or things as they may consider necessary or desirable in connection therewith, including completing signing and filing any documents with all relevant authorities , with complete discretion to act hereon remaining with each of Bijan Mossavar-Rahmani, Kevin J. Toner, and Shelley M. Watson.</p>	<p>Class B: 230,164,664</p>	<p>Class B: 0</p>	
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